

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company	<input type="text" value="U74999DL2017PTC315839"/>	<input type="button" value="Pre-fill"/>						
Global Location Number (GLN) of the company	<input type="text"/>							
* Permanent Account Number (PAN) of the company	<input type="text" value="AAPCA4365G"/>							
(ii) (a) Name of the company	<input type="text" value="ANS DIGITAL PRIVATE LIMITED"/>							
(b) Registered office address	<input type="text" value="B-1/E-13, First Floor
Mohan Co-operative Industrial Estate, Mathura Road
New Delhi
South Delhi
Delhi
110044"/>							
(c) *e-mail ID of the company	<input type="text" value="regulatory@flipkart.com"/>							
(d) *Telephone number with STD code	<input type="text" value="8037786001"/>							
(e) Website	<input type="text" value="https://anscommerce.com"/>							
(iii) Date of Incorporation	<input type="text" value="10/04/2017"/>							
(iv)	<table border="1"><thead><tr><th>Type of the Company</th><th>Category of the Company</th><th>Sub-category of the Company</th></tr></thead><tbody><tr><td>Private Company</td><td>Company limited by shares</td><td>Indian Non-Government company</td></tr></tbody></table>	Type of the Company	Category of the Company	Sub-category of the Company	Private Company	Company limited by shares	Indian Non-Government company	
Type of the Company	Category of the Company	Sub-category of the Company						
Private Company	Company limited by shares	Indian Non-Government company						
(v) Whether company is having share capital	<input checked="" type="radio"/> Yes	<input type="radio"/> No						
(vi) *Whether shares listed on recognized Stock Exchange(s)	<input type="radio"/> Yes	<input checked="" type="radio"/> No						

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	G	Trade	G2	Retail Trading	39.86
2	M	Professional, Scientific and Technical	M9	Other professional, scientific and technical activities	60.14

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1				

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	20,000	11,250	11,250	11,250
Total amount of equity shares (in Rupees)	200,000	112,500	112,500	112,500

Number of classes

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity Share				

Number of equity shares	20,000	11,250	11,250	11,250
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	200,000	112,500	112,500	112,500

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	10,000	1,215	1,215	1,215
Total amount of preference shares (in rupees)	100,000	12,150	12,150	12,150

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Preference Share				
Number of preference shares	10,000	1,215	1,215	1,215
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	100,000	12,150	12,150	12,150

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
Equity shares						
At the beginning of the year	11,250	0	11250	112,500	112,500	
Increase during the year	0	0	0	0	0	0
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	0	0	0	0	0

vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify <input type="text"/>						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify <input type="text"/>						
At the end of the year	11,250	0	11250	112,500	112,500	
Preference shares						
At the beginning of the year	1,215	0	1215	12,150	12,150	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify <input type="text"/>						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify <input type="text"/>						
At the end of the year	1,215	0	1215	12,150	12,150	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes

No

Not Applicable

Separate sheet attached for details of transfers

Yes

No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		<input type="text"/>		
Date of registration of transfer (Date Month Year)		<input type="text"/>		
Type of transfer	<input type="text"/>	1 - Equity, 2 - Preference Shares, 3 - Debentures, 4 - Stock		
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>	
Ledger Folio of Transferor		<input type="text"/>		
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>	
	Surname	middle name	first name	
Ledger Folio of Transferee		<input type="text"/>		

Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)

Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor

Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee

Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	16,103	10000	160,400,630
Total			160,400,630

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	160,400,630	0	160,400,630

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

1,118,922,892

(ii) Net worth of the Company

-168,737,084

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	8,335	74.09	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0

6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	0	0	0	0
10.	Others	0	0	0	0
	Total	8,335	74.09	0	0

Total number of shareholders (promoters)

3

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	139	1.24	934	76.87
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	2,776	24.68	281	23.13
10.	Others	0	0	0	0

	Total	2,915	25.92	1,215	100
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Total number of shareholders (other than promoters)

24

**Total number of shareholders (Promoters+Public/
Other than promoters)**

27

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	3	3
Members (other than promoters)	24	24
Debenture holders	0	14

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	3	0	3	0	66.86	0
B. Non-Promoter	1	1	1	1	0.22	0
(i) Non-Independent	1	1	1	1	0.22	0
(ii) Independent	0	0	0	0	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	4	1	4	1	67.08	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

6

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
SUSHANT PURI	06888902	Director	4,520	16/06/2022
AMIT MONGA	03480404	Director	2,977	16/06/2022
KANIKA SINGH	06778681	Director	0	16/06/2022
VIBHOR SAHARE	06563414	Director	0	16/06/2022
NAKUL SINGH	07741532	Director	838	16/06/2022
VIBHOR SAHARE	BPXPS3040D	CEO	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

1

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
VIBHOR SAHARE	BPXPS3040D	CEO	01/08/2021	Appointment

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

Number of meetings held

3

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Extra Ordinary General Meeting	01/05/2021	27	3	74.09
Extra Ordinary General Meeting	21/08/2021	27	3	74.09
Annual General Meeting	30/12/2021	27	3	74.09

B. BOARD MEETINGS

*Number of meetings held

6

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	09/04/2021	5	5	100

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
2	19/08/2021	5	4	80
3	28/08/2021	5	5	100
4	11/09/2021	5	5	100
5	08/11/2021	5	5	100
6	08/12/2021	5	5	100

C. COMMITTEE MEETINGS

Number of meetings held

0

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1					

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	28/09/2022
								(Y/N/NA)
1	SUSHANT PUL	6	6	100	0	0	0	Not Applicable
2	AMIT MONGA	6	6	100	0	0	0	Not Applicable
3	KANIKA SINGH	6	5	83.33	0	0	0	Not Applicable
4	VIBHOR SAHAI	6	6	100	0	0	0	Not Applicable
5	NAKUL SINGH	6	6	100	0	0	0	Not Applicable

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

0

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1							0
	Total						

Number of CEO, CFO and Company secretary whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	VIBHOR SAHARE	CEO	4,519,000	0	0	0	4,519,000
	Total		4,519,000	0	0	0	4,519,000

Number of other directors whose remuneration details to be entered

3

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	SUSHANT PURI	Director	4,519,000	0	0	0	4,519,000
2	AMIT MONGA	Director	4,515,400	0	0	0	4,515,400
3	NAKUL SINGH	Director	4,519,000	0	0	0	4,519,000
	Total		13,553,400	0	0	0	13,553,400

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Veena Ajay Lala

Whether associate or fellow

Associate Fellow

Certificate of practice number

20123

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.

(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of the incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.

(d) Where the annual return discloses the fact that the number of members, (except in case of a one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

PUNIT
AGARWAL
Digitally signed by
PUNIT AGARWAL
Date: 2022.11.25
18:51:49 +05'30'

DIN of the director

08789655

To be digitally signed by

VEENA
AJAY LALA
Digitally signed by
VEENA AJAY LALA
Date: 2022.11.25
19:01:15 +05'30'

Company Secretary

Company secretary in practice

Membership number

Certificate of practice number

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachment(s), if any

Attach
Attach
Attach
Attach

List of attachments

List of Share and Debenture holders for FY Clarification on Nominal Value of Debentur ANS_MGT 8_25th November 22.pdf ANS_UDIN Certificate_21-22.pdf
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Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

ANS DIGITAL PRIVATE LIMITED

CIN: U74999DL2017PTC315839

Registered Address: B-1/E-13, First Floor Mohan Co-operative Industrial Estate, Mathura Road

New Delhi South Delhi DL 110044 IN

Email Id: regulatory@flipkart.com / Phone: +91 8037786001/ website: www.anscommerce.com

List of shareholders of ANS Digital Private Limited as on 31st March 2022

S. No.	Name of Shareholders	Type of Shares		No. of Shares		% of shareholding	
		Face value of each equity share INR 10/- each	Face value of each preference share INR 10/- each	Equity shares	Preference shares	Equity Shares	Preference shares
1	Sushant Puri	Equity Share	-	4520	-	40.18%	-
2	Amit Monga	Equity Share	-	2977	-	26.46%	-
3	Nakul Singh	Equity Share	-	838	-	7.45%	-
4	Designwave LLP (Vibhor)	Equity Share	-	1111	-	9.88%	-
5	SK Partners LLP	Equity Share	-	1665	-	14.80%	-
6	Alka Anand	Equity Share	-	139	-	1.24%	-
7	Saurabh Maheshwari	-	0.001% Compulsorily Convertible & Cumulative Preference Shares	-	39	-	3.21%
8	Nikhil Agarwal HUF	-	0.001% Compulsorily Convertible & Cumulative Preference Shares	-	39	-	3.21%
9	Tanya Singhal	-	0.001% Compulsorily Convertible & Cumulative Preference Shares	-	39	-	3.21%
10	Saurabh Gupta	-	0.001% Compulsorily Convertible & Cumulative Preference Shares	-	39	-	3.21%
11	Jagmal Singh		0.001% Compulsorily		39		

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		-	Convertible & Cumulative Preference Shares	-		-	3.21%
12	Sahil Chalana	-	0.001% Compulsorily Convertible & Cumulative Preference Shares	-	28	-	2.30%
13	Rajat Sahni	-	0.001% Compulsorily Convertible & Cumulative Preference Shares	-	39	-	3.21%
14	Sanchit Garg	-	0.001% Compulsorily Convertible & Cumulative Preference Shares	-	28	-	2.30%
15	Ankur Singla	-	0.001% Compulsorily Convertible & Cumulative Preference Shares	-	56	-	4.61%
16	Nitin Himatsingka	-	0.001% Compulsorily Convertible & Cumulative Preference Shares	-	84	-	6.91%
17	Akhilesh Bali	-	0.001% Compulsorily Convertible & Cumulative Preference Shares	-	28	-	2.30%
18	Shruti Agarwal	-	0.001% Compulsorily Convertible & Cumulative Preference Shares	-	112	-	9.22%

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New Delhi South Delhi DL 110044 IN

Email Id: regulatory@flipkart.com / Phone: +91 8037786001/ website: www.anscommerce.com

19	Seema Goenka	-	0.001% Compulsorily Convertible & Cumulative Preference Shares	-	56	-	4.61%
20	Sushmita Dalmia	-	0.001% Compulsorily Convertible & Cumulative Preference Shares	-	28	-	2.30%
21	Kunal Khattar	-	0.001% Compulsorily Convertible & Cumulative Preference Shares	-	28	-	2.30%
22	Netcore Solutions Pvt Ltd	-	0.001% Compulsorily Convertible & Cumulative Preference Shares	-	281	-	23.13%
23	Sachin Maurya	-	0.001% Compulsorily Convertible & Cumulative Preference Shares	-	28	-	2.30%
24	Vipin Kumar	-	0.001% Compulsorily Convertible & Cumulative Preference Shares	-	28	-	2.30%
25	Vibhor Sahare	-	0.001% Compulsorily Convertible & Cumulative Preference Shares	-	28	-	2.30%
26	Alap Ghosh	-	0.001% Compulsorily Convertible & Cumulative	-	140	-	11.52%

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			Preference Shares				
27	Sunish Kumar	-	0.001% Compulsorily Convertible & Cumulative Preference Shares	-	28	-	2.30%
TOTAL EQUITY SHARES				11,250	-	100%	-
TOTAL PREFERENCE SHARES				-	1,215	-	100%

For, ANS DIGITAL PRIVATE LIMITED

**PUNIT
AGARWAL**

Digitally signed by
PUNIT AGARWAL
Date: 2022.11.23
21:25:31 +05'30'

**Punit Agarwal
Director
DIN: 08789655**

Address: FLAT 1506, Sobha Mayflower Bellandur,
Bengaluru – 560103, Karnataka, India

ANS DIGITAL PRIVATE LIMITED

CIN: U74999DL2017PTC315839

Registered Address: B-1/E-13, First Floor Mohan Co-operative Industrial Estate, Mathura Road
New Delhi South Delhi DL 110044 IN

Email Id: regulatory@flipkart.com / Phone: +91 8037786001/ website: www.anscommerce.com

List of Debenture holders of ANS Digital Private Limited as on 31st March, 2022

Sr. No.	Name of Debenture Holders	No. of Fully convertible debentures	Class of Debentures	Face value of each Debenture (INR)
1.	9Unicorns Accelerator Fund-I	1500	Class B	10,000/-
2.	Gokul Rajaram	6,000	Class B	10,000/-
3.	ZNL Growth Fund Scheme 1- ANS Commerce Pre Series A, a Sub-scheme of Z Nation Lab Growth Fund **	3,490	Class B	10,000/-
4.	Touchstone Venture LLP	500	Class B	10,000/-
5.	Murali Ramanath	500	Class B	10,000/-
6.	Varsha Rao	1,875	Class B	10,000/-
7.	Nidhi Manik Trust	150	Class B	10,000/-
8.	QED Innovation Labs LLP	375	Class B	10,000/-
9.	Rohit Bansal	100	Class B	10,000/-
10.	Kunal Bahl	100	Class B	10,000/-
11.	Shobhit Singhal	300	Class B	10,000/-
12.	Archishman Ramasubramanian Venkateshwaran	150	Class B	10,000/-
13.	Umang Kumar	1,000	Class B	10,000/-
14.	Venture Catalysts Private Limited	63	Class A	10/-
	TOTAL	16,103	-	-

For, ANS DIGITAL PRIVATE LIMITED

**PUNIT
AGARWAL**

Digitally signed by
PUNIT AGARWAL
Date: 2022.11.23
21:25:50 +05'30'

Punit Agarwal

Director

DIN: 08789655

Address: FLAT 1506, Sobha Mayflower Bellandur,
Bengaluru – 560103, Karnataka, India

VAL & ASSOCIATES
Practicing Company Secretaries
Office Address: Office No. 124, Wework, 5th Spectrum, Mindspace, Chincholi Bunder Rd, Malad,
Rajan Pada, Mindspace, Malad West, Mumbai, Maharashtra 400064
veena.bajaj@valassociates.in
Mobile No. 9594939128

Form No. MGT-8
[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies
(Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

I have examined the registers, records and books and papers of **ANS DIGITAL PRIVATE LIMITED** (the Company) (CIN: **U74999DL2017PTC315839**) as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on **31st March 2022**. In my opinion and to the best of my information and according to the examinations carried out by us and explanations furnished to us by the company, its officers and agents, I certify that:

- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
 1. Its status under the Act i.e., pursuant to provisions of Sec 2(68) of the Act, the Company is **Private Limited Company, Limited by Shares**;
 2. Maintenance of required registers and as and when required the entries therein have been duly recorded within the time prescribed;
 3. Filing of forms and returns with the Registrar of Companies. There were no instances requiring the Company to file forms with the Regional Director, the Central Government, the Tribunal, Court or other authorities;
 4. Calling, convening and holding the meetings of Board of Directors and the Meeting of the members of the Company on due dates as stated in the Annual Return in respect of which meetings, proper notices were given and the proceedings have been properly recorded in minute books/registers maintained for the purpose and the same have been signed. The Company has not passed any resolution through circulation and by postal ballot;
 5. Closure of Register of Members/ Security holders - **Not applicable as there were no such instances during the year under review.**
 6. Advances/loans to its Directors and/or persons or firms or Companies as per section 185 of the Companies Act, 2013 – **The Company has no advance/loans to its Directors**



Veena Bajaj

and/or persons or firms or Companies and hence the provisions of the Act is not applicable.

7. Contracts/arrangements with related parties as specified in Section 188 - **The Company has entered into transactions with the related parties as per section 188 of the Act at arm's length price as per financials of the Company as on 31st March, 2022 which are in compliance with the Companies Act, 2013 and the rules made thereunder;**
8. Issue or allotment of shares or transfer or transmission or buy back of securities/redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of share certificates in all instances -- **During the year there has been an allotment of Compulsorily Convertible Debentures and issue of Debenture Certificates. However, there were no issue or allotment of shares and there were no transfer or transmission or buy back of securities or redemption of preference shares or debentures and the Company has not done any alteration or reduction of share capital and had not undertaken any conversion of shares or securities and had not issued any other security certificates;**
9. Keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act - **The Company was not required to keep in abeyance the rights to dividend, rights share and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act;**
10. Declaration/payment of dividend, transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act - **The Company has not declared dividend and the Company was not required to transfer any amount of unpaid during the period under review and unclaimed dividend and other amounts as applicable to the Investor Education and Protection Fund;**
11. Signing of Audited Financial Statement as per the provisions of section 134 of the Act and report of Directors' is as per sub section (3), (4) and (5) thereof;
12. Constitution/appointment/reappointment/retirement/filling up casual vacancies/ disclosures of Directors, Key managerial personnel and the remuneration paid to them -- **During the year the Company has appointed Mr. Vibhor Sahare (PAN No. BXPXS3040D) as the Chief Executive Officer of the Company effective 1st August, 2021 and no other instances during the period under review.**


Veena Bajaj Lala

VAL & ASSOCIATES
Practicing Company Secretaries
Office Address: Office No. 124, Wework, 5th Spectrum, Mindspace, Chincholi Bunder Rd, Malad,
Rajan Pada, Mindspace, Malad West, Mumbai, Maharashtra 400064
veena.bajaj@valassociates.in
Mobile No. 9594939128

13. Appointment/reappointment/filing up of the casual vacancy of the auditors as per the provisions of Section 139 of the Act; – **During the period under review there were no instances of appointment/ re-appointment/ filling up of casual vacancies;**
14. Approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act -- **The Company was not required to obtain approvals from the Central Government, the Tribunal, the Regional Director, the Registrar or Court or such other authorities under the various provisions of the Act;**
15. Acceptance/Renewal/Repayment of Deposits -- **During the period under review the Company has accepted a Loan from one of the shareholder under the provisions of Section 73 of the Act and has completed necessary compliance for the same;**
16. Borrowings from its Directors, Members, Public Financial Institutions, Banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable; – **In respect of borrowings, Company has complied with all applicable provisions of Companies Act,2013 and rules made thereunder. The Company didn't create charge during the financial year.**
17. Loans and investments or guarantees given or providing securities to other bodies corporate or persons falling under the provisions of section 186 of the Act -- **During the year under review the company has not made any investment in or given any loans or provided any guarantees or provided any securities to other bodies corporate or persons falling under the provisions of section 186 of the Act;**
18. Alteration of the provisions of the Memorandum and/or Articles of Association of the Company -- **The Company had not altered the provisions of the Memorandum and Articles of Association and hence the provisions of the Act are not applicable.**



Name: Veena Ajay Lala
Practicing Company Secretary
CP No. 20123
ACS NO. 28005
UDIN: A028005D002197095

Date: 25th November, 2022
Place: Mumbai

Name of Company	ANS DIGITAL PRIVATE LIMITED
CIN	U74999DL2017PTC315839
Date of AGM	28/09/2022
Date of Generation of UDIN	25/11/2022
Date of Signing MGT-7 by PCS	25/11/2022
Name of Certifying PCS	Veena Ajay Lala
Membership No.	A28005
Certificate of Practice No.	20123
UDIN	A028005D002216851

ANS DIGITAL PRIVATE LIMITED

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Email Id: regulatory@flipkart.com / Phone: +91 8037786001/ website: www.anscommerce.com

Date: 24th November 2022

To,

Registrar of Companies, Delhi

A" Wing Shastri Bhawan Garage,
No.14, Dr Rajendra Prasad Rd,
New Delhi, Delhi 110001

Dear Sir/Madam,

Subject: Clarification on the class of Compulsory Convertible Debentures issued during the financial year 21-22

We wish to inform you that we are filing eform MGT-7 of **ANS Digital Private Limited** (the Company) CIN: **U74999DL2017PTC315839** for the financial year ended as on 31st March 2022 and we would like to hereby state & clarify that:

The Company had issued & allotted the Compulsorily Convertible Debentures during the financial year 2021-22 in the below manner:

Sr. No.	Class of Debentures	No. of Units	Nominal Value per unit	Total Value
1.	Class B	16,040	Rs. 10,000/-	Rs. 16,04,00,000
2.	Class A	63	Rs. 10/-	Rs. 630
TOTAL		16,103	-	Rs. 16,04,00,630

Further while filling the details in the eform MGT-7 in point no. **IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY** for the field (iv) Debentures outstanding at the end of the financial year, there is no field to mention the details of two types of class of debentures and there is only one field of nominal value of per Unit. However, in case of our Company we have two different types of Debentures with different nominal value of per unit.

Due to above technical issue and being there is no option in the eform, therefore we are not able to put the details of nominal value of two different class of Debentures in the form. Accordingly, the details are as below:

Sr. No.	Particulars	No. of Units	Nominal value per unit	Total Value
1	Non-convertible debentures	-	-	-
2	Partly convertible debentures	-	-	-
3	Fully convertible debentures	16,040	Rs. 10,000/-	Rs. 16,04,00,000
		63	Rs. 10/-	Rs. 630
Total		16103		Rs. 16,04,00,630

ANS DIGITAL PRIVATE LIMITED

CIN: U74999DL2017PTC315839

Registered Address: B-1/E-13, First Floor Mohan Co-operative Industrial Estate, Mathura Road New
Delhi South Delhi DL 110044 IN

Email Id: regulatory@flipkart.com / Phone: +91 8037786001/ website: www.anscommerce.com

Therefore, we request your good office to consider the above details & record the same while approving the Form MGT-7.

For, **ANS DIGITAL PRIVATE LIMITED**

**PUNIT
AGARWAL**

Digitally signed by
PUNIT AGARWAL
Date: 2022.11.24
10:48:06 +05'30'

Punit Agarwal

Director

DIN: 08789655

Address: FLAT 1506, Sobha Mayflower Bellandur,
Bengaluru – 560103, Karnataka, India